Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name Golar LNG Limited		2 Issuer's employer identification number (EIN) 98-0518579
3 Name of contact for additional information Stuart Buchanan	4 Telephone No. of contact +44 20 7063 3900	5 Email address of contact golarlng@golar.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 2nd Floor, 9 Par-la-Ville Road		7 City, town, or post office, state, and ZIP code of contact Hamilton HM 11 Bermuda
8 Date of action March 9, 2026	9 Classification and description 2.75% Convertible Senior Notes due 2030	

10 CUSIP number 38046YAC5	11 Serial number(s)	12 Ticker symbol GLNG	13 Account number(s)

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ See attached

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attached

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See attached

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attached

18 Can any resulting loss be recognized? ▶ See attached

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attached

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Date ▶ 21 April 2026

Print your name ▶ Mi Hong Yoon Title ▶ Director

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Susan McKilligan	DocuSigned by: Susan McKilligan D42220E33AB64B4...	4/21/2026 | 18:28 EDT		P01491547
Firm's name ▶ PricewaterhouseCoopers LLP			Firm's EIN ▶	98-0189320
Firm's address ▶ 1400-250 Howe Street, Vancouver, BC V6C3S7			Phone no.	604-806-7000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholder's specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.

Golar LNG Limited
EIN: 98-0518579

ATTACHMENT TO IRS FORM 8937
REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES

On March 9, 2026, an increase in the conversion rate of the 2.75% Convertible Senior Notes due 2030 (the "Convertible Notes") was made in connection with the payment of the Cash Dividends (defined below) to shareholders of common shares of Golar LNG Limited ("GLNG"). The increase in the conversion rate of the Convertible Notes results in a deemed distribution under section 301 of the Internal Revenue Code of 1986, as amended (the "Code") by reason of sections 305(b)(2) and 305(c) of the Code. Section 6045B of the Code and the underlying Treasury Regulations (the "Regulations") provide that if a corporation issues a cash dividend with respect to shares that results in a conversion rate adjustment on a convertible debt instrument that is treated as a deemed distribution under sections 305(b)(2) and 305(c) of the Code, an information return (i.e., this Form 8937) must be filed with the Internal Revenue Service (the "IRS") describing, among other things, the action's quantitative effect. As an alternative to filing the information return with the IRS, an issuer may post the information return to its public website.

The information contained in Form 8937 and this attachment is intended to satisfy the requirements of public reporting under section 6045B of the Code and sections 1.6045B-1(a)(3) and (b)(4) of the Regulations by GLNG. The information in Form 8937 and this attachment is intended to provide only a general summary of certain U.S. federal income tax consequences of the conversion rate adjustment and is not intended to be a complete analysis or description of all potential U.S. federal income tax consequences of the conversion rate adjustment. Each holder of the Convertible Notes is urged to consult its own tax advisor regarding the consequences of the transactions described including the impact on tax basis.

<u>Form 8937, Part II, Line 14</u>

GLNG declared a distribution of $0.25 per common share, payable on March 18, 2026, with a record date and ex-dividend date of March 9, 2026. Effective immediately after the opening of business on the ex-dividend date of March 9, 2026, the conversion rate of the Convertible Notes was adjusted, resulting in deemed distributions to holders of the Convertible Notes.

<u>Form 8937, Part II, Line 15</u>

Because there were cash dividends declared and paid with respect to common shares and a corresponding increase in the conversion rate on the Convertible Notes, such increase in the conversion rate results in a deemed distribution of common shares to the holders of

the Convertible Notes to which section 301 of the Code applies. GLNG expects that it will have sufficient current and accumulated earnings and profits to treat the deemed distribution of property to the holders of the Convertible Notes as a dividend for U.S. federal income tax purposes. The holders of the Convertible Notes are required to include the deemed distribution in gross income for U.S. federal income tax purposes and increase the basis of the Convertible Notes by the fair market value of the deemed distribution. Therefore, as a result of the increase in the conversion rate of the Convertible Notes, each holder of a Convertible Note is required to include $4.40 in gross income as a dividend per $1,000 face amount of Convertible Notes and increase the basis in such Convertible Notes by the same amount with respect to the conversion rate adjustment.

Form 8937, Part II, Line 16

The tax basis adjustment of $4.40 per $1,000 face amount of Convertible Notes held was determined as follows:

$4.40 = ($47.08 - $0.25) x (17.6906 – 17.5967)

Where:

17.6906 = the conversion rate in effect immediately after the opening of business on March 9, 2026

17.5967 = the conversion rate in effect immediately before the opening of business on March 9, 2026

$47.08 = the last reported sales price per GLNG common shares on March 6, 2026, the trading day immediately before the ex-dividend date for the cash dividend paid on March 18, 2026

$0.25 = the amount of the cash dividend paid on March 18, 2026 per GLNG common share

Form 8937, Part II, Line 17

Sections 305(b)(2), 305(c) 301(c), 316 and 301(d) of the Code.

Golar LNG Limited
EIN: 98-0518579

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Form 8937, Part II, Line 18

This is not a loss transaction.

Form 8937, Part II, Line 19

The reportable tax year is 2026 for a taxpayer reporting taxable income on a calendar year basis.